The Growth Company

COVID-19 BUSINESS SURVEY RESULTS

RESULTS FROM SURVEY INCEPTION TO DATE
AND FOR THE WEEK 30TH JUNE TO 6TH JULY

www.growthco.uk

LOCAL BUSINESS SURVEY AND RISK DATA

- 92 firms responded from 30th June to 06 July (down from 170 last week). Over 3,500 individual firms in total have responded to the survey since it's inception in 12 March 2020. All figures have been rounded to the nearest whole percentage point and figures relate to the response from the most recent survey completed. Some firms have completed the survey more than once.

The proportion of firms reporting decreased sales has fallen slightly, but still remains above 80% of respondents for another week. Supply chain risks rose this week, and will continue to track closely.

- Decreased sales and cashflow remain the main impacts reported by business. 84% of firms reported decreased sales this week (72% of all respondents since March). This represents a 5% decrease on last week (89%), and is significantly higher than the 35% of respondents reported in early March. 16.2% (18.5% last week) of firms reported cashflow issues (31% of all respondents since March). The one variable showing a significant rise this week (on previous trends) is firms reporting supply chain disruption, rising to 13.5% of respondents compared to 6.9% the week before.

There has been an increase week-on-week in the proportion of firms with more 6 months reserves. Sectors with the most severe stress continue to be HLT, Waste & Energy, Construction, and Retail.

- 38% of firms respondent this week claim to have more than 6 months cash reserves compared to 31% last week. The sectors reporting the highest proportion of cashflow issues since the survey began continues to be in Hospitality/Leisure/Tourism, Waste & Energy, Construction, and Retail & Wholesale sectors; and highest by LA area in Bolton, Rochdale, Oldham, and Tameside.

Certain sectors still have a high proportion of firms furloughing staff, in particular within the HLT and Construction sectors. The number of firms planning on making redundancies has risen significantly.

- 61% of firms said that they had furloughed staff. Of those that had furloughed staff, 56% said they has furloughed at least half of their staff. Sectors with the highest furlough levels (% of firms furloughing) are in the sectors – Construction, Waste & Energy, Hospitality, Leisure, Manufacturing and Engineering.
- There has been a significant increase in the proportion of firms stating that they have or intend to make redundancies – rising to just under 8% up from 4% last week and 6.5% two weeks ago.
- There was a increase in the proportion of firms suggesting they are likely to return to operations in the next 2 weeks. 60% of firms said they are likely to return all staff compared with 52% last week; and of those returning – 33% said they would be returning - 'all staff' and a further 50% said 'almost all staff'.

International Trade case study analysis (Data up to 2nd of July)

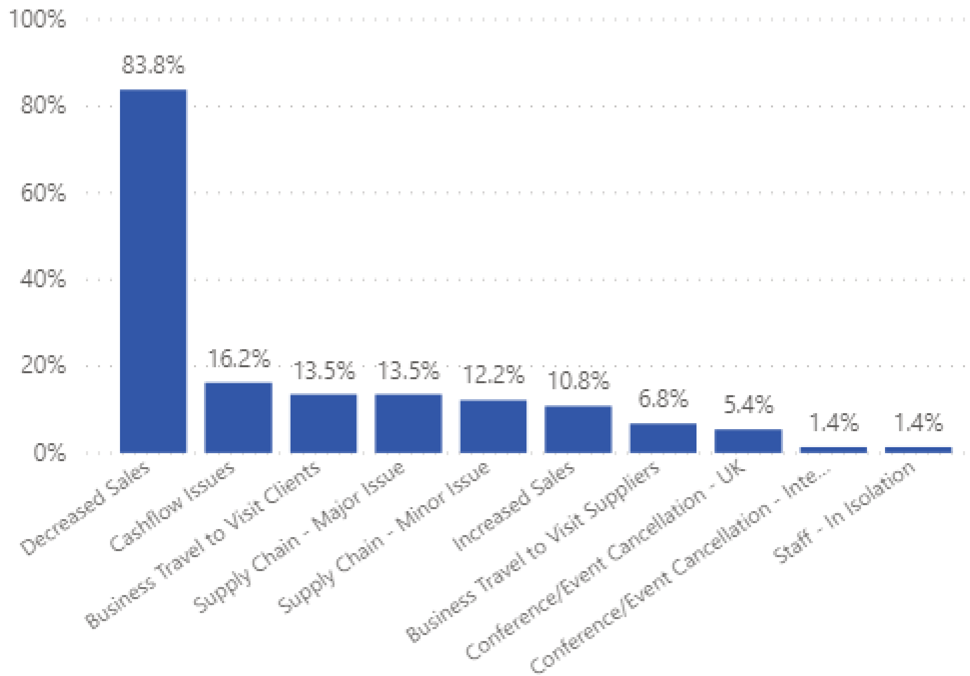
- **Analysis of a further 612 firms case study surveyed by** the **North West International Trade team shows that over three-quarters 74% of issues raised by firms related to the negative impacts from C19 (75% last week)**. The main impacts remain decreased sales, cashflow issues, supply chain disruption / disruption to operations; and orders cancelled. Of those reporting a positive impact, 48% of all positive issues are related to increasing sales, and 34% said they had introduced improvements to production. 16% of positive issues related to firms starting to explore new global markets.

RedflagAlert – Insolvency risk data for Greater Manchester (Data up to 29th of June)

- **12.0% of firms reported as having one or more red flags (a sign of financial stress / insolvency risk) compared to an average of 11.0% in the UK and 11.3% in the North West.**
- All figures are similar to the week before, however there has been a gradual rise in the proportion of firms with 1-3 flags compared to 10% reported in April 2020. The latest data show a rise in risk in large firms, with 15.2% of firms with a rating having 1-3 red flags, compared with 14.3% reported at the beginning of June, and a UK average of 11.4%.
- By volume and sector, the highest numbers of red flags are reported in Wholesale and Retail, Construction (and Real Estate), Business Administration and Support Services sectors. **The sectors with the highest concentration of 1-3 flags continue to be Agriculture and Mining/Quarrying, Energy, Construction and Real Estate, and Business, Administrative and Support sectors**.

LOCAL BUSINESS INTELLIGENCE – HEADLINE IMPACTS

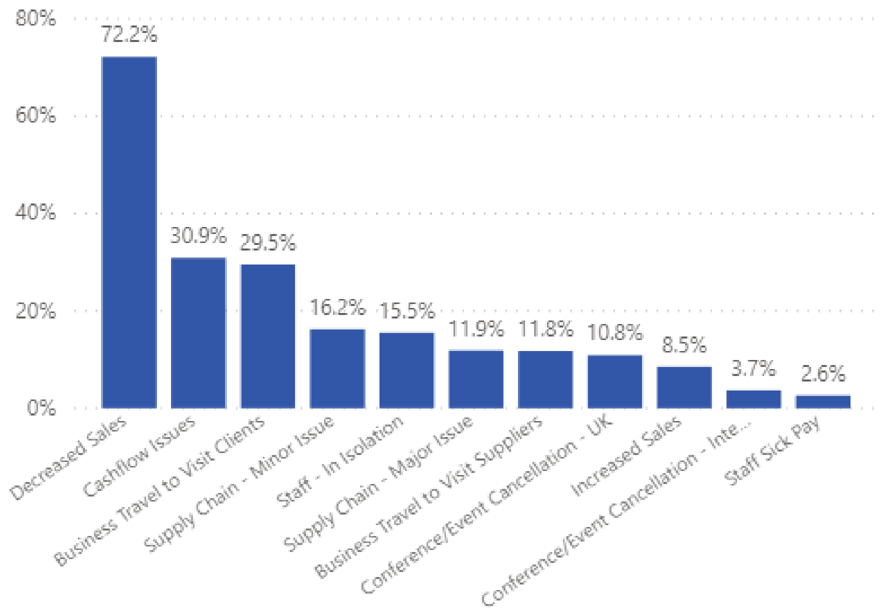
In week figures (30 June to 06 July June)



What are the main impacts on your business? Top issues ranked (*previous 4 wks figures in brackets*)

- **Decreased sales: 83.8% (89.2%, 79.2%, 79.8%, 79.0%)**
- Cashflow issues: 16.2% (18.5%, 9.9%, 20.3%, 28.1%)
- Business travel to visit clients: 13.5% (19.2%, 12.9%, 21.5%, 24.6%)
- Minor supply impacts 12.2% (15.4%, 11.9%, 11.4%, 12.0%,),
- Major supply issues (13.5%, 6.9%, 2.0%, 5.7%)
- Business travel to visit suppliers: 6.8% (5.4%, 5.9%, 8.9%, 8.4%)
- Conference / major event cancellation in the UK 5.4% (6.9%, 4.0%, 4.4%, 7.8%)
- Staff in isolation 1.4% (2.3%, 1.0%, 5.1%, 6.0%)
- **Sales increased 10.8% (5.4%, 10.9%, 9.5%, 6.0%)**

All respondents from start of survey (since 12 March)



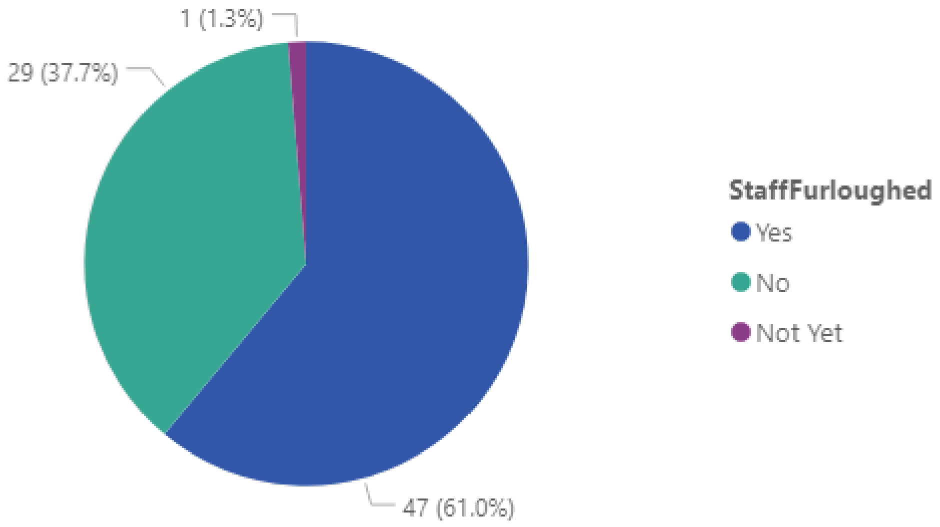
What are the main impacts on your business? Top issues ranked (*previous 4 wks figures in brackets*)

- **Decreased sales: 72.2% (71.8%, 71.1%, 70.4%, 69.4%)**
- Cashflow issues: 30.9% (31.3%, 31.8%, 32.8%, 33.8%)
- Business travel to visit clients: 29.5% (30.1%, 30.5%, 31.4%, 32.2%)
- Staff in isolation 15.5% (15.9%, 16.5%, 17.4%, 18.4%)
- Minor supply impacts 16.2% (16.3%, 16.3%, 16.5%, 16.7%)
- Major supply 11.9% (11.9%, 12.2%, 12.6%, 13.2%)
- Conference/major event cancellation in the UK 10.8% (11.0%, 11.1%, 11.5%, 12.1%)
- Business travel to visit suppliers: (11.8%, 11.9%, 12.3%, 12.7%)
- **Sales increased 8.5% (8.4%, 8.8%, 8.7%, 8.7%)**

Notes: Figures based on number of respondents, previous figure in brackets.

LOCAL BUSINESS INTELLIGENCE – STAFF IMPACTS, FURLOUGH

In week figures (30 June to 06 July June)



Have you furloughed staff?

- **Yes: 61.0% (43.1%, 67.0%, 69.6%, 65.6%)** *previous 4 weeks figures in brackets*
- Not Yet: 1.3% (0%, 0%, 0.6%, 5.5%)
- No: 37.7% (56.9%, 33.0%, 29.8%, 29.0%)

How many employees have you / do you anticipate having to furlough?

- Yes: 56.3% (67.7%, 42.3%, 49.2%, 63.6%) of firms that had furloughed staff said that they have furloughed more than half their staff.

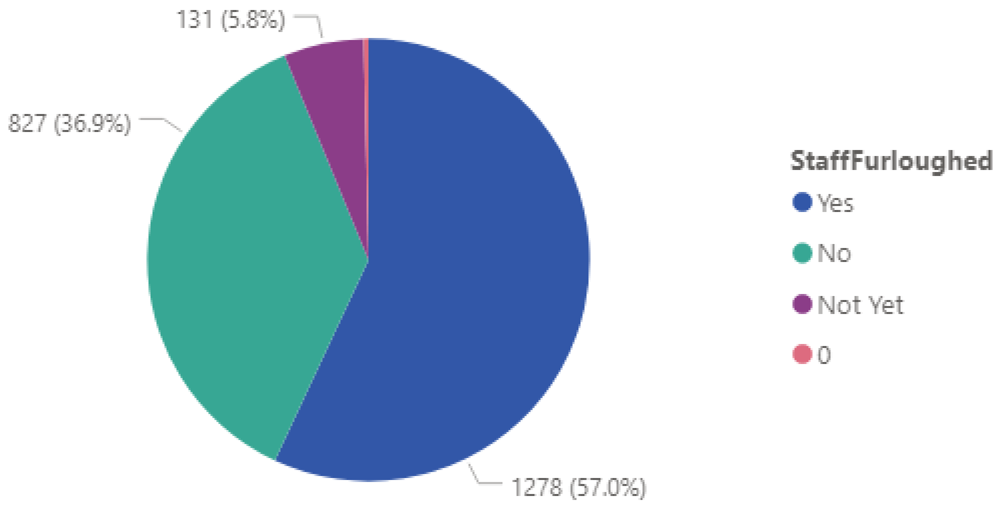
Do you plan to make redundancies?

- 7.8% (4.4%, 6.5%, 4.7%, 4.4%) of respondents in the last week said that they planned to make redundancies; and a further 9.1% (8.0% last week) said 'Not Yet'.

Do you plan to return to operations in the next 2 weeks? What percentage will return?

- **60% (52.0%, 69.2%, 48.2%, 27.6%) of firms said they were considering returning some of their workforce**. Of these, (33.3%) said all staff, and a further 50% said 51-99% of their staff.

All respondents from start of survey (since 12 March)



Have you furloughed staff?

- **Yes: 57.0% (56.7%, 56.9%, 56.1%, 54.6%)**
- Not Yet: 5.8% (6.0%, 6.4%, 6.7%, 7.3%)
- No: 36.9% (37.0%, 36.3%, 36.7%, 38.1%)
- Don't know: 0.4%

How many employees have you / do you anticipate having to furlough?

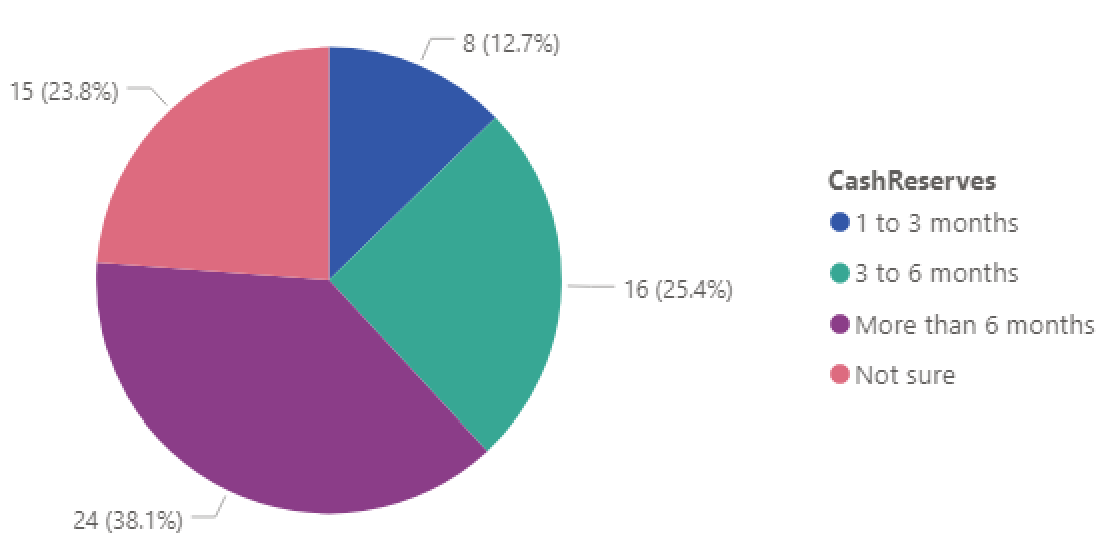
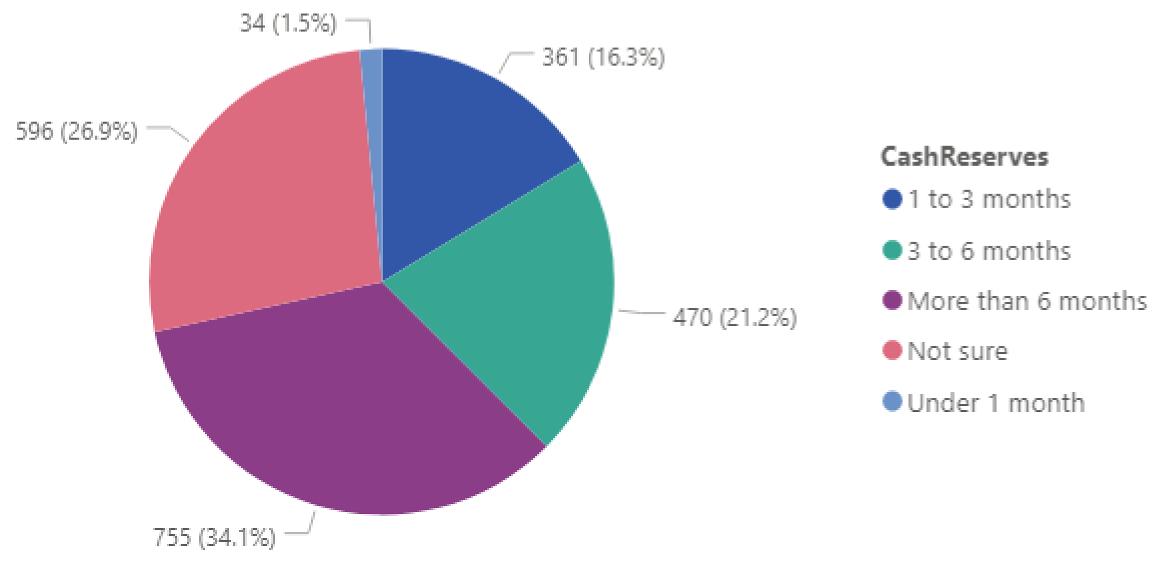
- Yes: 49.9% (49.8%, 48.8%, 48.1%, 52.4%) of firms said that they have furloughed more than half their staff

Do you plan to make redundancies?

- 3.7% (3.6%, 3.5%, 3.5%, 3.3%) of respondents said that they planned to make redundancies to date. However 19.8% stated 'Not Yet'.

Notes: Figures based on number of respondents, previous figure in brackets.

LOCAL BUSINESS INTELLIGENCE – CASH RESERVES IMPACTS

In week figures (30 June to 06 July June)	*All respondents from start of survey (since 12 March)*
	

How long do you believe you can sustain your organisation on your existing financial reserves?

- **<1 Month: 0% (0.7%, 0%, 0%, 1.7%) *previous 4 weeks figures in brackets***
- **1-3 Months: 12.7% (19.0%, 9.5%, 14.7%, 14.0%)**
- 3-6 Months: 25.4% (24.1%, 12.4%, 20.0%, 17.9%)
- 6+ Months: 38.1% (31.4%, 52.4%, 39.4%, 31.8%)
- Not Sure: 23.8% (24.8%, 25.7%, 25.9%, 34.6%)

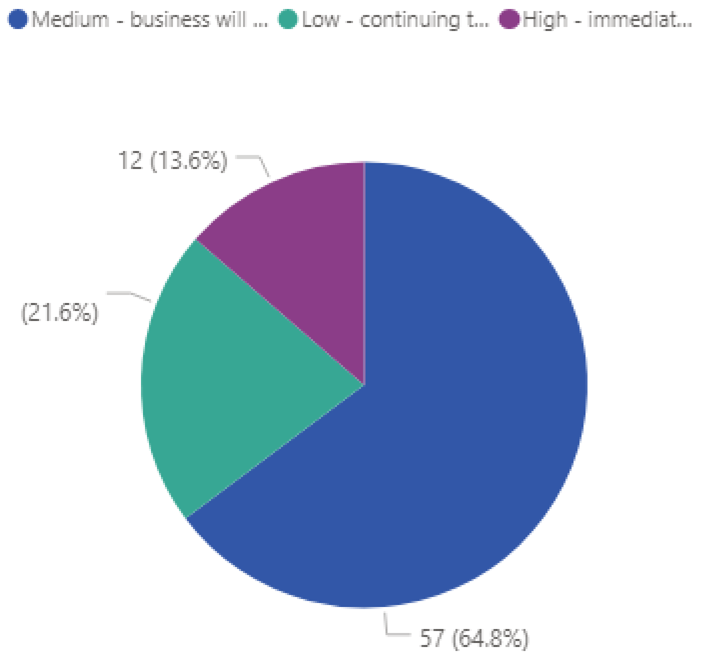
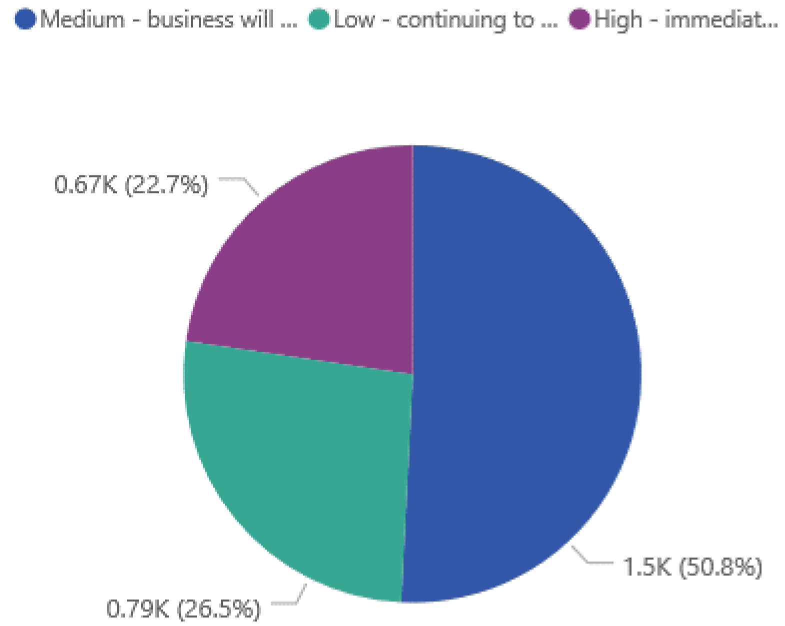
- 47.6% (48.2% last week) of firms this week said they had applied loans or grants, and 17.5% (18.2%) said 'Not Yet'

How long do you believe you can sustain your organisation on your existing financial reserves?

- **<1 Month: 1.5% (1.6%, 1.6%, 1.7%, 1.8%) previous figures in brackets**
- **1-3 Months: 16.3% (16.3%, 16.6% , 17.1%, 17.3%)**
- 3-6 Months: 21.2% (21.1%, 20.9%, 21.6%, 22.5%)
- 6+ Months: 34.1% (34.0%, 33.9%, 33.0%, 32.2%)
- Not Sure: 26.9% (26.9%, 27.0%, 26.6%, 26.2%)

- 42.6% (42.4%, 41.6%, 40.4%, 41.0%) of firms said they had applied for or intended to access loans or grants.

LOCAL BUSINESS INTELLIGENCE – OVERALL IMPACTS (SEVERITY)

In week figures (30 June to 06 July June)	*All respondents from start of survey (since 12 March)*
	

What is the overall impact on your business? (advisor judgement based on interview content)

- **High: Immediate risks of employees being lost / businesses cease trading 13.6% (19.7%, 14.8%, 12.3%, 21.9%)** *previous 4 weeks figures in brackets*
- Medium: Businesses likely to continue to trade but at reduced sales and staffing 64.8% (56.2%, 61.1%, 67.8%, 57.9%)
- Low: Businesses likely to continue to trade without major risks 21.6% (24.1%, 24.1%, 19.9%, 20.2%)

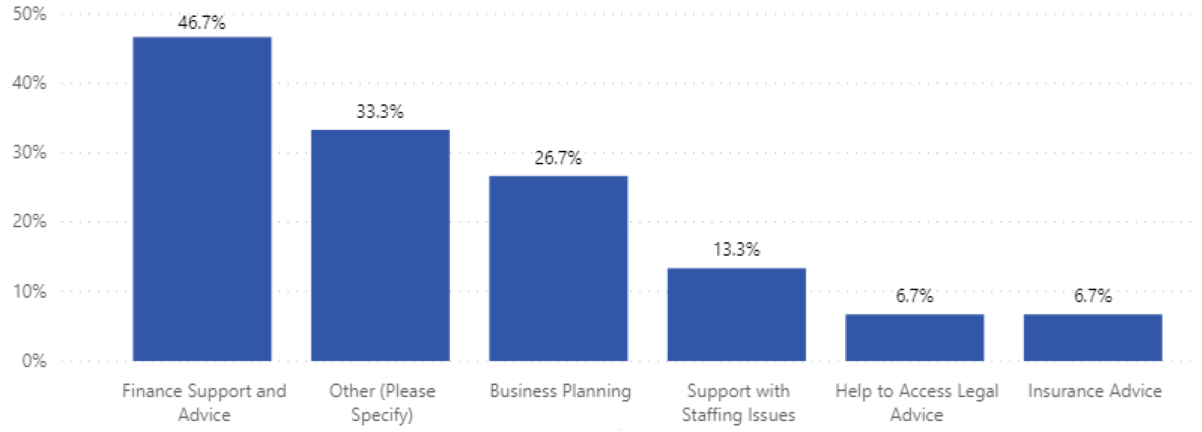
What is the overall impact on your business? (advisor judgement based on interview content)

- **High: Immediate risks of employees being lost / businesses cease trading 22.7% (22.9%, 23.1%, 23.6%, 24.4%)**
- Medium: Businesses likely to continue to trade but at reduced sales and staffing 50.8% (50.5%, 50.2%, 49.8%, 48.4%)
- Low: Businesses likely to continue to trade without major risks 26.5% (26.6%, 26.7%, 26.7%, 27.2%)

Notes: Figures based on number of respondents, previous figure in brackets.

LOCAL BUSINESS INTELLIGENCE – BUSINESS SUPPORT

In week figures (Note previous weeks results below)



Due to a reporting issue only last weeks data can be presented as in-week figures for this variable

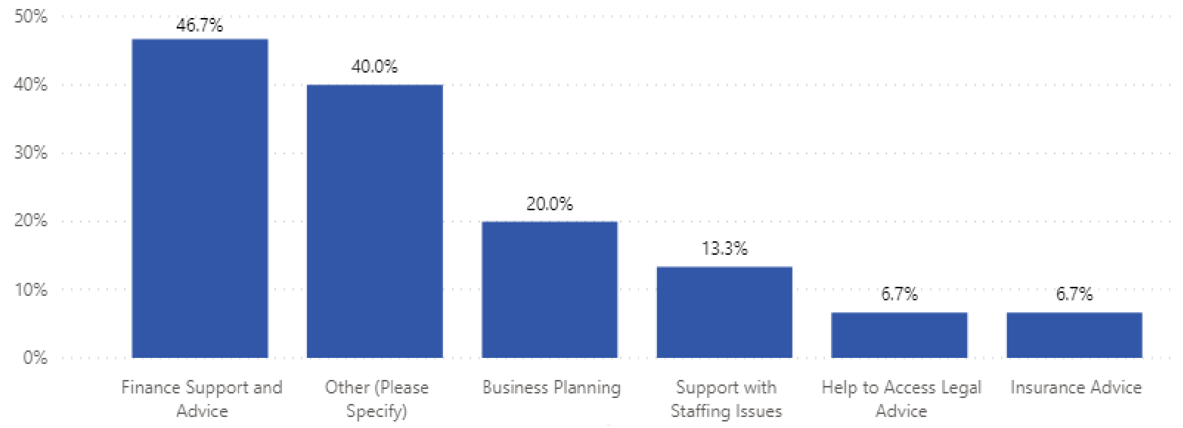
Where would you appreciate further business support and information? (multiple response)

- Financial support and advice: (46.7%, 34.7%, 34.7%, 41.6%) *previous 4 wks figures in brackets*
- Business planning: (26.7%, 28.4%, 26.6%, 25.5%)
- Support with staffing issues: (13.3%, 2.1%, 7.3%, 5.4%)
- Other: 33.3% gave 'other' responses no classified above

How would you like to find out more about business support? (multiple response) Latest week

- Phone: 56.9% (39.1%, 41.0%, 38.0%, 42.7%)
- Website: 23.1% (26.4%, 26.0%, 44.9%, 40.5%)
- Webinars: 13.8% (14.9%, 11.0% , 22.8%, 15.1%)
- Online courses: 7.7% (1.1%, 6.0%, 8.9%, 5.4%)
- Coaching sessions: 1.5% (1.1%, 2.0%, 4.4%, 0.0%)

All respondents from start of survey (since 12 March)



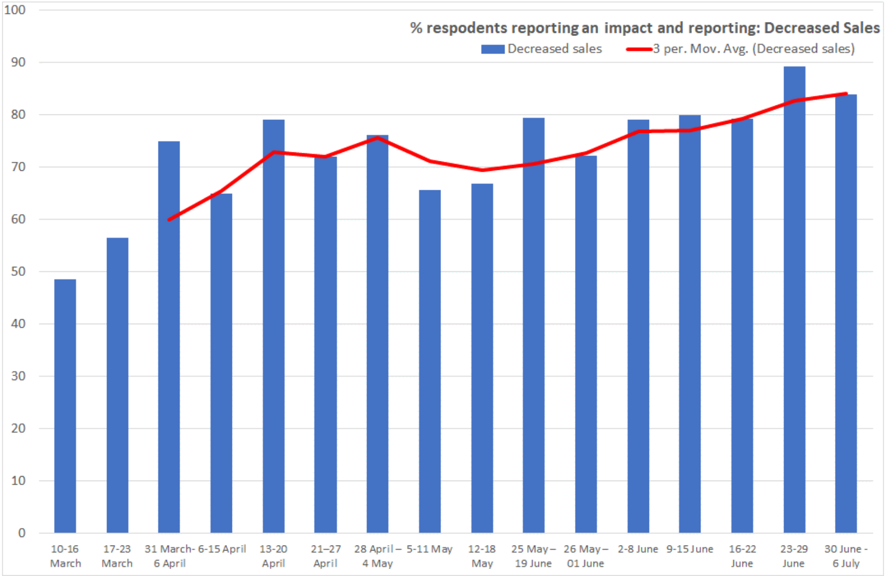
Where would you appreciate further business support and information? (multiple response)

- Financial support and advice: 46.7% (46.0%, 45.9%, 47.1%, 46.9%) *previous 4 wks in brackets*
- Business Planning: 20.0% (27.7%, 28.3%, 28.6%, 29.5%)
- Support with staffing issues: 13.3% (10.0%, 10.2%, 12.2%, 10.9%)
- Help to access legal advice: 6.7% (3.6%, 3.8%, 4.7%, 4.0%)
- Other: 40.0% (35.4%, 34.9%) of firms, on average, since the survey began , have flagged 'other' types of support. The main themes have been to date:
  - Advice on company access to finance and grants;
  - Supporting businesses in how to operate safely once open again;
  - Application of new digital technologies;
  - Developing remote working;
  - General staffing advice and workforce development.

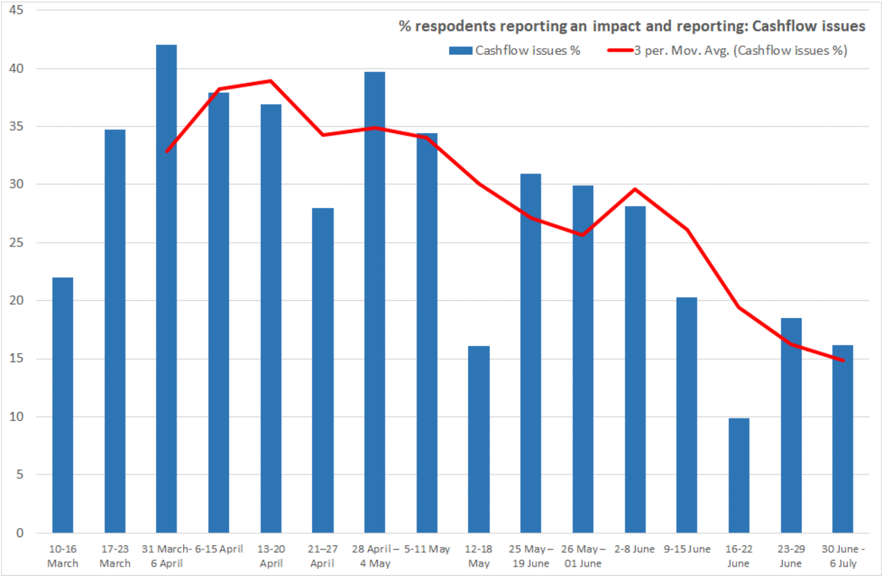
Notes: Figures based on number of respondents, previous figure in brackets.

WEEKLY RESULTS TIMESERIES (NOTE : NOT ALL QUESTIONS LIVE SINCE MARCH 12)

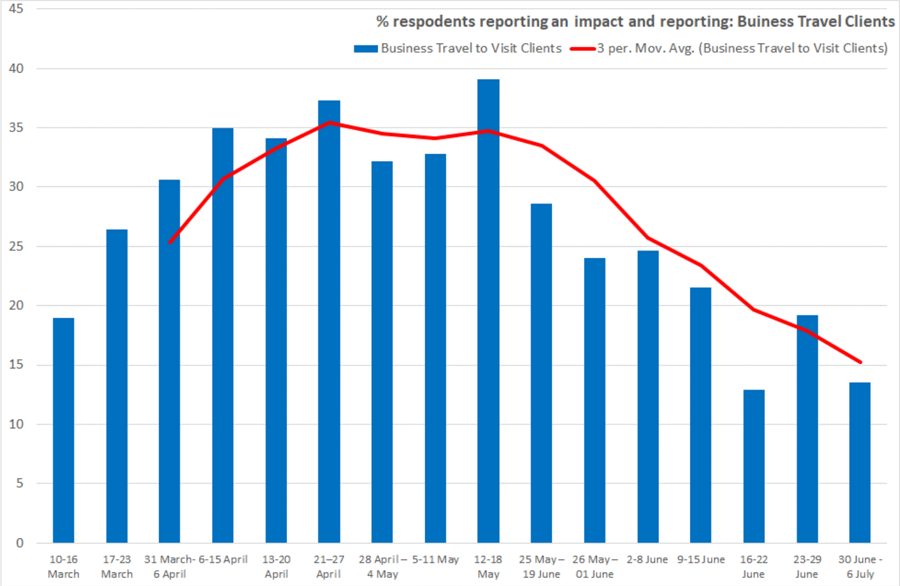
Decreased Sales (Red line = 3 week moving average)



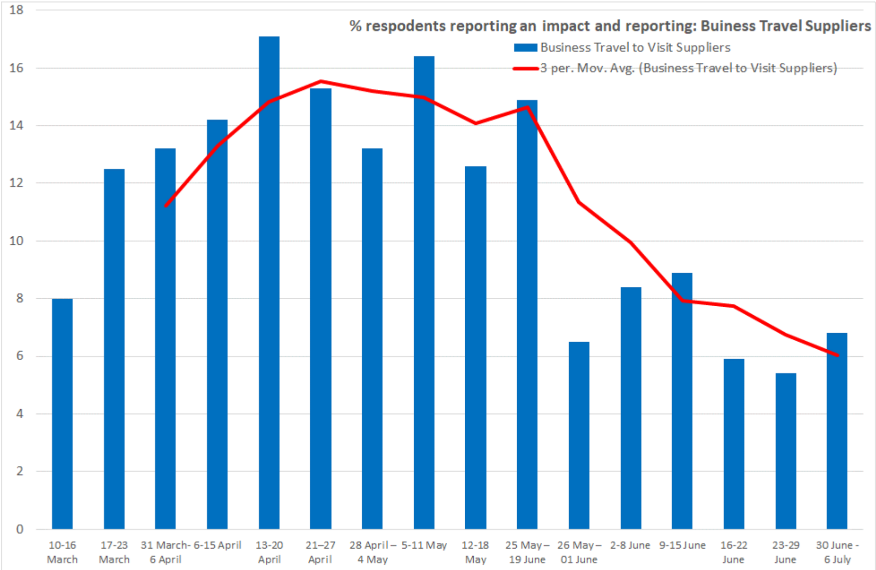
Cashflow



Travel to see clients

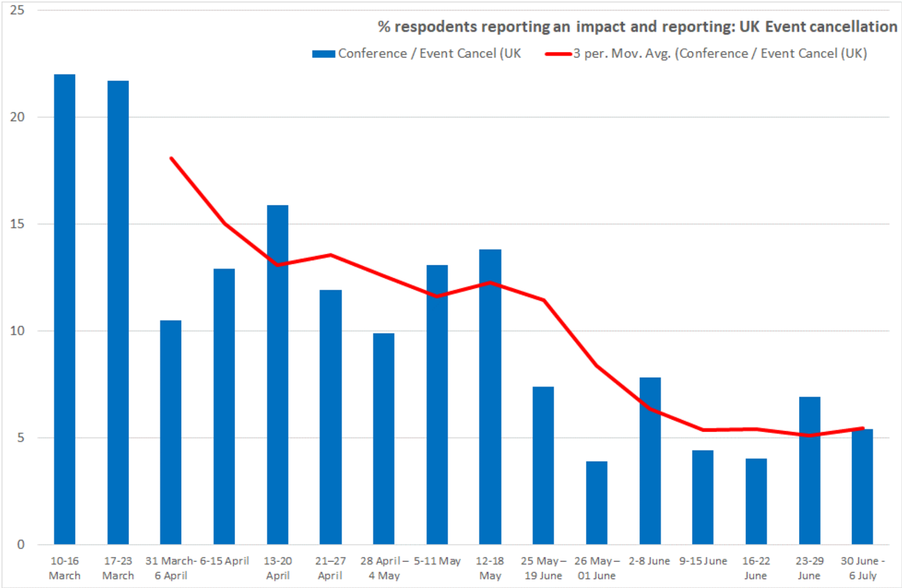


Travel to see suppliers

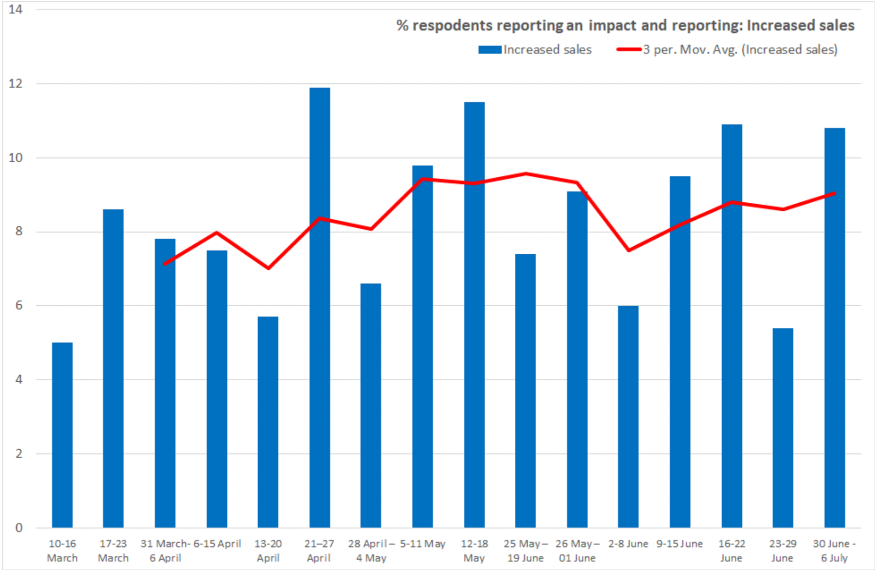


WEEKLY RESULTS TIMESERIES (NOTE : NOT ALL QUESTIONS LIVE SINCE MARCH 12)

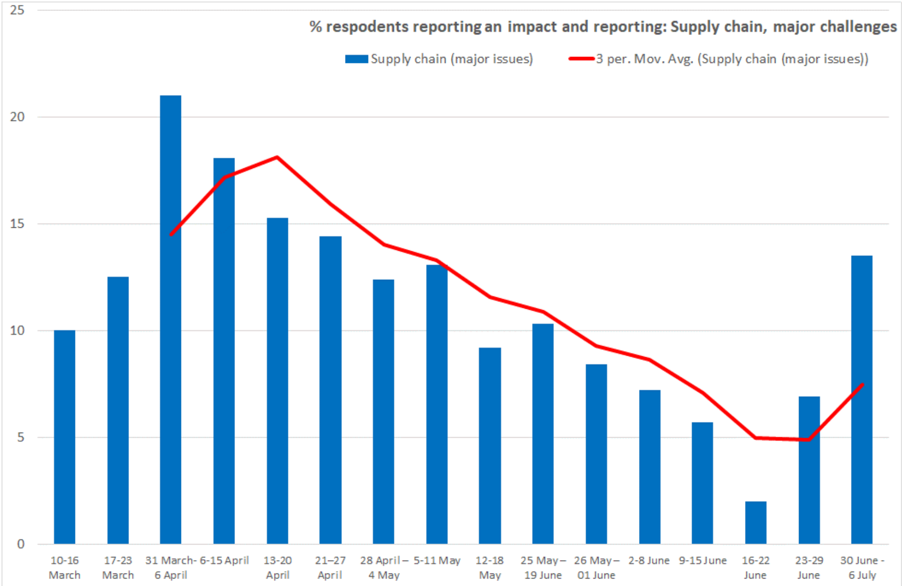
Cancellation of UK events (Red line = 3 week moving average)



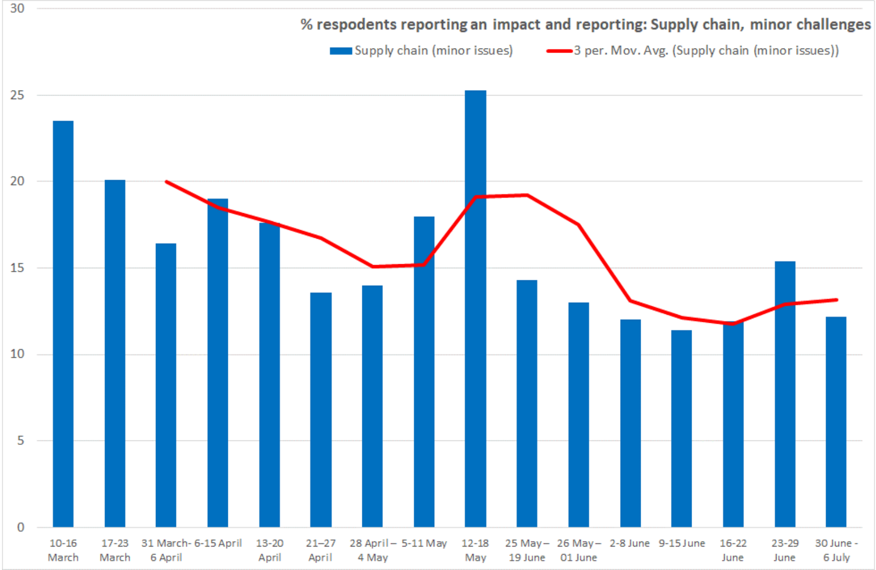
Increased sales



Major supply chain challenges



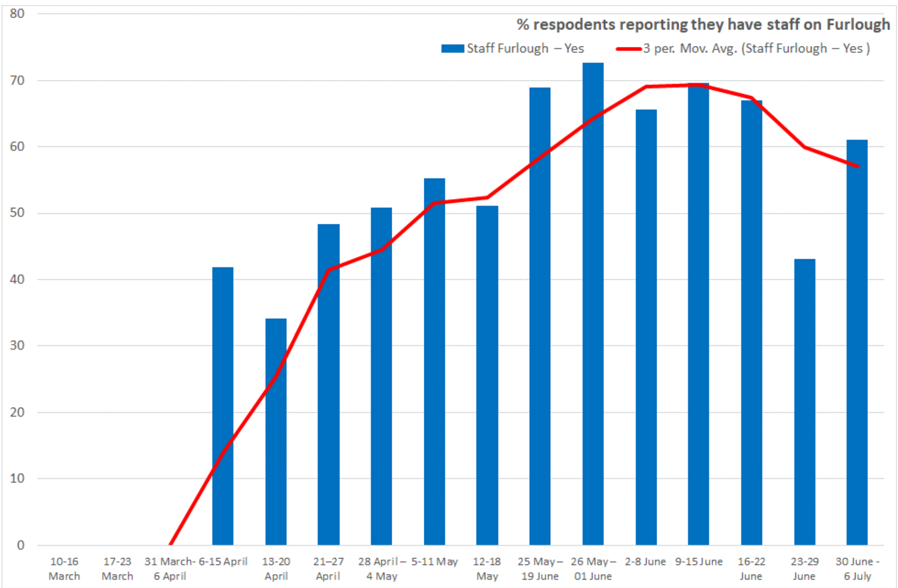
Minor supply chain challenges



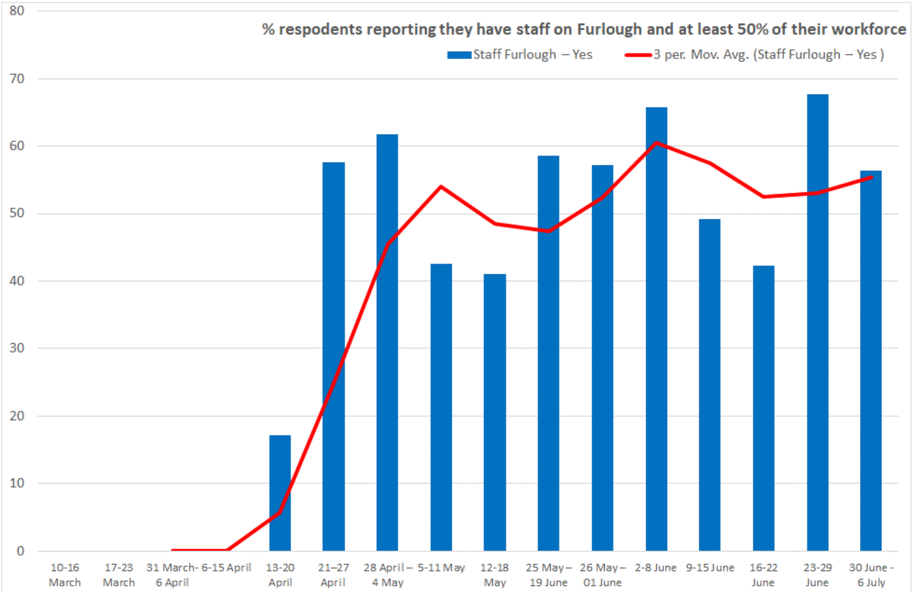
Classified: Internal Personal and Confidential

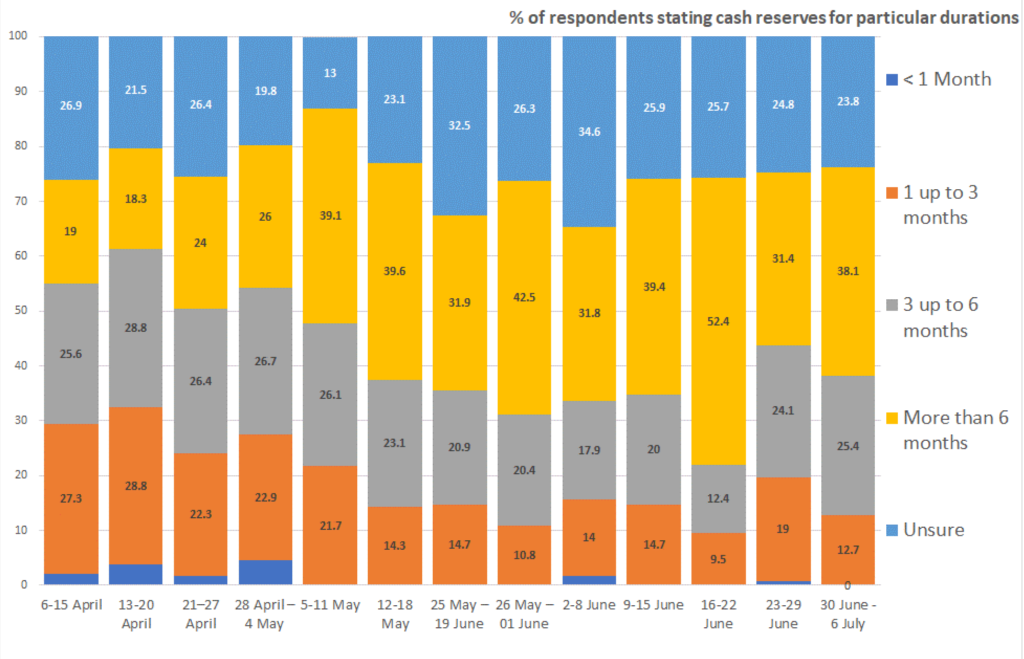
WEEKLY RESULTS TIME-SERIES

Firms furloughing staff (Red line = 3 week moving average)



Of furloughing firms, those furloughing at least 50 or staff





< Percentage of respondents stating cash reserves by duration

- Note : Not all questions are live since March 12
- If printed in black and white, cashflow chart – bar order top to bottom: top = unsure, >6 months, 3-6 months, 1-3 months, < 1 month at bottom of bar

MAIN IMPACTS (WEEKLY TIME-SERIES)	10-16 March	17-23 March	31 March-6 April	6-15 April	13-20 April	21–27 April	28 April – 4 May	5-11 May	12-18 May	25 May – 19 June	26 May–1 June	2-8 June	9-15 June	16-22 June	23-29 June	**30 June – 06 July**
PACT ISSUES (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #*																
Business Travel to Visit Clients	19.0	26.4	30.6	35.0	34.1	37.3	32.2	32.8	39.1	28.6	24.0	24.6	21.5	12.9	19.2	13.5
Business Travel to Visit Suppliers	8.0	12.5	13.2	14.2	17.1	15.3	13.2	16.4	12.6	14.9	6.5	8.4	8.9	5.9	5.4	6.8
Cashflow issues %	22.0	34.7	42.0	37.9	36.9	28.0	39.7	34.4	16.1	30.9	29.9	28.1	20.3	9.9	18.5	16.2
Conference / Event Cancel (Intern'l)	5.0	8.4	4.6	4.8	6.3	4.2	4.1	3.3	3.4	3.4	0.6	0.6	0.6	0.0	3.8	1.4
Conference / Event Cancel (UK	22.0	21.7	10.5	12.9	15.9	11.9	9.9	13.1	13.8	7.4	3.9	7.8	4.4	4.0	6.9	5.4
Decreased sales	48.5	56.4	74.9	64.8	79.0	72.0	76.0	65.6	66.7	79.4	72.1	79.0	79.8	79.2	89.2	83.8
Increased sales	5.0	8.6	7.8	7.5	5.7	11.9	6.6	9.8	11.5	7.4	9.1	6.0	9.5	10.9	5.4	10.8
Staff in isolation	8.0	18.5	26.9	20.4	14.2	17.8	12.4	6.6	16.1	9.7	3.9	6.0	5.1	1.0	2.3	1.4
Staff sick pay	5.0	3.4	6.4	2.9	1.1	0.9	0.8	0.5	4.6	0.5	4.6	1.8	0.6	0	1.5	0
Supply chain (major issues)	10.0	12.5	21.0	18.1	15.3	14.4	12.4	13.1	9.2	10.3	8.4	7.2	5.7	2.0	6.9	13.5
Supply chain (minor issues)	23.5	20.1	16.4	19.0	17.6	13.6	14.0	18.0	25.3	14.3	13.0	12.0	11.4	11.9	15.4	12.2
Respondents n=	**56**	**348**	**210**	**260**	**34.1**	**118**	**121**	**61**	**87**	**175**	**154**	**167**	**183**	**102**	**133**	**88**
IMPACT STAFF FURLOUGH (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #*																
Staff Furlough – Yes	Na	Na	Na	41.8	34.1	48.4	50.8	55.2	51.1	68.9	72.7	65.6	69.6	67.0	43.1	61.0
> Furlough (of yes) 50+ of staff	*Na*	*Na*	*Na*	*na*	*17.1*	*57.6*	*61.8*	*42.5*	*41.1*	*58.6*	*57.2*	*65.8*	*49.2*	*42.3*	*67.7*	56.3
Respondents n=	**Na**	**Na**	**Na**	**108**	**176**	**59**	**121**	**67**	**89**	**133**	**154**	**183**	**171**	**106**	**137**	**80**
CASH RESERVES (PERCENTAGE ABLE TO SURVIVE BY DURATION): *Note: response rates of less than 5 firms have been suppressed and marked #*																
< 1 Month	Na	Na	Na	2.1	3.7	1.7	4.6	0	0	0	0	1.7	0	0	0.7	0
1 up to 3 months	Na	Na	Na	27.3	28.8	22.3	22.9	21.7	14.3	14.7	10.8	14.0	14.7	9.5	19.0	12.7
3 up to 6 months	Na	Na	Na	25.6	28.8	26.4	26.7	26.1	23.1	20.9	20.4	17.9	20.0	12.4	24.1	25.4
More than 6 months	Na	Na	Na	19.0	18.3	24.0	26.0	39.1	39.6	31.9	42.5	31.8	39.4	52.4	31.4	38.1
Unsure	Na	Na	Na	26.9	21.5	26.4	19.8	13.0	23.1	32.5	26.3	34.6	25.9	25.7	24.8	23.8
Respondents n=	**Na**	**Na**	**Na**	**242**	**191**	**121**	**131**	**69**	**91**	**191**	**167**	**179**	**170**	**105**	**137**	**80**

IMPACTS (ALL FIRMS TO DATE) BY SECTOR	Agriculture Forestry Fishing	Business, Finance, Prof Services	Constructio n	Creative, Digital & Technology	Education	Engineering	Green (Waste, Energy Recycling)	Health and Social Care	Hospitality, Tourism & Sport	Life Science	Logistics	Manufact-uring	Retail & Wholesale	Other services	Low Carbon Env Goods & Services
Total respondents n=	***15***	**428**	**141**	**428**	**63**	**73**	**66**	**93**	**108**	**36**	**56**	**676**	**260**	**91**	**Tba**
IMPACT ISSUES (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #*															
Business Travel to Visit Clients	**50.0**	37.0	47.0	34.2	27.9	36.1	52.6	26.0	17.0	34.5	22.4	30.6	26.2	18.2	Tba
Business Travel to Visit Suppliers	**25.0**	8.2	17.4	9.0	4.9	14.8	17.5	5.2	8.5	20.7	4.1	20.1	17.9	6.5	Tba
Cashflow issues	**25.0**	33.2	39.1	28.0	31.1	23.0	42.1	35.1	54.3	27.6	30.6	26.4	36.7	28.6	Tba
Conference / Event Cancel (Intern'l)	**8.3**	5.2	0.9	6.4	3.3	8.2	1.8	2.6	3.2	6.9	2.0	3.9	6.6	3.9	Tba
Conference / Event Cancel (UK	**16.7**	13.4	3.5	19.3	23.0	6.6	7.0	15.6	25.5	10.3	6.1	8.1	14.0	5.2	Tba
Decreased sales	**50.0**	70.1	73.9	73.4	67.2	65.6	70.2	72.7	87.2	37.9	67.3	63.3	70.7	77.9	Tba
Increased sales	**33.3**	6.3	3.5	8.4	13.1	6.6	5.3	2.6	2.1	34.5	8.2	12.4	13.5	9.1	Tba
Staff in isolation	**16.7**	14.0	18.3	13.7	6.6	21.3	19.3	24.7	14.9	34.5	16.3	25.0	17.5	13.0	Tba
Staff sick pay	**0**	2.2	3.5	2.0	3.3	1.6	0	13.0	1.1	0	0	5.2	3.1	2.6	Tba
Supply chain (major issues)	**16.7**	10.7	20.9	7.0	6.6	11.5	14.0	6.5	6.4	13.8	16.3	15.2	24.0	9.1	Tba
Supply chain (minor issues)	**16.7**	12.9	27.8	8.7	9.8	19.7	7.0	10.4	11.7	34.5	8.2	25.5	21.8	10.4	Tba
Respondents n=	**12**	**365**	**115**	**358**	**61**	**61**	**57**	**77**	**95**	**29**	**49**	**591**	**229**	**78**	Tba
IMPACT STAFF FURLOUGH (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #*															
Staff Furlough – Yes %	**#**	44.5	74.4	36.2	20.5	61.8	65.1	28.3	61.2	23.8	43.6	59.5	54.4	28.8	tba
> Furlough (of yes) % 50%+ of staff	**#**	49.1	65.0	36.5	33.3	47.6	46.4	40.0	69.4	60.0	52.9	48.1	53.5	76.5	tba
Respondents n=	**<10**	**247**	**82**	**235**	**44**	**34**	**43**	**53**	**59**	**21**	**39**	**444**	**158**	**59**	**tba**
< 1 Month	**#**	1.2	1.2	3.0	0	0	4.7	5.7	6.8	0	0	0.2	2.5	1.7	Tba
1 up to 3 months	**#**	18.8	28.4	20.3	22.7	14.7	11.6	20.8	35.6	4.8	18.4	11.6	13.4	27.1	Tba
3 up to 6 months	**#**	24.9	21.0	26.0	38.6	11.8	16.3	35.8	13.6	14.3	18.4	19.6	27.4	22.0	Tba
More than 6 months	**#**	33.1	24.7	32.0	15.9	47.1	39.5	17.0	11.9	57.1	23.7	43.2	38.2	23.7	Tba
Unsure	**#**	22.0	24.7	18.7	22.8	26.4	27.9	20.7	32.1	23.8	39.5	25.4	18.5	25.5	Tba
Respondents n=	**<10**	**245**	**81**	**231**	**44**	**34**	**43**	**53**	**59**	**21**	**38**	**438**	**15**	**59**	**Tba**

IMPACTS (ALL FIRMS TO DATE) BY AUTHORITY	Bolton	Bury	Manchester	Oldham	Rochdale	Salford	Stockport	Tameside	Trafford	Wigan	GM - percent	ALL - percent
Total respondents n=	**274**	**231**	**766**	**251**	**244**	**299**	**333**	**213**	**308**	**234**	**3,153**	**3,511**
IMPACT ISSUES (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #. GM total respondents may sometimes include firms where response is known as GM, but not specific LA locality.*												
Business Travel to Visit Clients	31.1	23.8	34.7	21.3	28.3	32.5	26.4	28.2	28.5	32.1	29.7	29.5
Business Travel to Visit Suppliers	14.7	7.9	12.3	11.1	13.1	12.2	9.7	9.2	8.4	13.9	11.4	11.8
Cashflow issues	37.3	33.3	32.7	33.8	34.6	27.1	26.0	36.2	25.7	31.0	31.5	30.9
Conference / Event Cancel (Intern'l)	4.9	3.2	6.5	1.0	1.6	3.9	0.8	4.3	1.2	4.3	3.6	3.7
Conference / Event Cancel (UK)	12.4	7.9	15.8	5.8	4.2	16.5	7.4	6.7	7.6	12.8	10.9	10.8
Decreased sales	75.6	74.6	71.0	72.5	69.6	78.4	75.6	75.5	70.7	71.1	73.2	72.2
Increased sales	8.9	6.9	7.1	7.2	11.5	7.1	9.3	4.9	9.6	10.7	8.2	8.5
Staff in isolation	10.7	13.2	16.9	16.4	14.1	11.0	15.9	14.1	10.0	19.8	14.5	15.5
Staff sick pay	3.1	2.1	1.3	2.4	4.7	1.6	2.3	2.5	2.4	3.2	2.3	2.6
Supply chain (major issues)	16.9	11.1	11.8	10.6	11.0	9.8	6.2	14.1	10.8	11.2	11.3	11.9
Supply chain (minor issues)	17.8	15.9	15.6	15.0	19.4	18.4	11.6	14.7	12.0	21.9	16.0	16.2
Respondents n=	**225**	**189**	**621**	**207**	**191**	**255**	**258**	**163**	**249**	**187**	**2,545**	**2,853**
IMPACT STAFF FURLOUGH (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #*												
Staff Furlough – Yes %	62.4	56.8	49.3	62.0	64.9	55.2	56.2	61.3	52.2	61.6	56.7	57.0
> Furlough (of yes) % 50%+ of staff	*52.8*	*59.6*	*40.9*	*55.1*	*51.2*	*45.6*	*58.3*	*53.9*	*46.6*	*53.9*	*50.0*	*49.9*
Respondents n=	**189**	**146**	**467**	**166**	**168**	**201**	**201**	**137**	**205**	**159**	**2,039**	**2,247**
CASH RESERVES, ABLE TO SURVIVE: ***Note: response rates of less than 5 firms have been suppressed and marked #***												
< 1 Month	1.1	1.4	2.6	2.5	0.6	1.0	0	1.5	0.5	0.6	1.3	1.5
1 up to 3 months	13.9	20.7	14.4	24.5	7.8	12.6	18.5	19.5	17.9	13.0	15.9	16.3
3 up to 6 months	24.6	16.6	22.0	18.4	20.5	26.8	18.5	16.5	19.4	25.3	21.2	21.2
More than 6 months	28.9	29.0	36.6	27.0	39.8	38.9	40.5	30.1	30.3	33.8	34.1	34.1
Unsure	31.5	32.3	24.4	27.6	31.3	20.7	22.5	32.4	31.9	27.3	27.4	26.9
Respondents n=	**187**	**145**	**459**	**163**	**166**	**198**	**200**	**133**	**201**	**154**	**2,006**	**2,216**

IMPACTS (ALL FIRMS TO DATE) (BY SIZEBAND)	MICRO AND SELF EMPLOYED 0-9 employees		SMALL AND MEDIUM ENTERPRISES 10-249 employees		LARGE FIRMS 250+ employees	
	GM - percent	ALL - percent	GM - percent	ALL - percent	GM - percent	ALL - percent
Note: Don't know and missing data. Due to some responses not having full employment size-band data, these figures may differ from the totals presented elsewhere in the report.						
Total respondents n=	**1,777**	**1,967**	**1,141**	**1,357**	**267**	**282**
IMPACT ISSUES (OF THOSE SAYING 'YES')						
Business Travel to Visit Clients	30.8	30.7	33.7	32.0	49.3	49.1
Business Travel to Visit Suppliers	9.4	9.9	16.7	16.7	24.4	24.1
Cashflow issues	**36.9**	**36.2**	**31.7**	**29.3**	**14.3**	**14.1**
Conference / Event Cancel (Intern'l)	3.9	3.8	5.4	5.4	7.8	7.7
Conference / Event Cancel (UK)	14.8	14.6	9.5	9.3	13.4	13.6
Decreased sales	**73.8**	**72.2**	**69.3**	**68.4**	**48.4**	**48.2**
Increased sales	7.4	7.3	10.0	10.9	15.2	15.5
Staff in isolation	11.5	12.1	22.3	24.3	37.8	37.7
Staff sick pay	1.2	1.4	4.3	5.0	7.4	7.3
Supply chain (major issues)	11.9	12.2	15.6	16.3	9.2	9.1
Supply chain (minor issues)	15.3	15.7	17.6	17.8	27.2	27.3
Respondents n=	**1,205**	**1,362**	**686**	**837**	**268**	**271**
WORKFORCE ACTIVITY						
Staff Furlough – Yes %	33.5	35.4	77.8	75.8	42.0	42.4
> Furlough (of yes) % 50%+ of staff	*57.7*	*60.8*	*46.0*	*48.2*	*19.8*	*19.8*
Respondents n=	**211**	**250**	**436**	**524**	**255**	**257**
CASH RESERVES, ABLE TO SURVIVE:						
< 1 Month	2.4	2.6	1.1	1.0	0	0
1 up to 3 months	26.5	25.9	11.7	12.4	2.9	2.8
3 up to 6 months	27.3	27.7	24.4	22.8	6.6	6.5
More than 6 months	23.8	23.2	39.1	40.9	62.7	62.6
Unsure	20	20.6	23.7	22.9	27.8	28.1
Respondents n=	**627**	**703**	**435**	**523**	**244**	**246**

WEEKLY IMPACTS (GM & ALL RESPONDENTS)	CURRENT WEEK TOTALS		PREVIOUS WEEK TOTALS		DATA FROM START OF SURVEY TO DATE	
	GM - percent	ALL - percent	GM - percent	ALL - percent	GM - percent	ALL - percent
Total respondents n=	**77**	**92**	**168**	**170**	**3,153**	**3,511**
IMPACT ISSUES (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #; and Live data, so figured in table may differ to those presented elsewhere in the report*						
Business Travel to Visit Clients	12.5	13.5	19.2	19.2	29.7	29.5
Business Travel to Visit Suppliers	3.1	6.8	5.4	5.4	11.4	11.8
Cashflow issues	18.8	16.2	19.2	18.5	31.5	30.9
Conference / Event Cancel (Intern'l)	0	1.4	3.8	3.8	3.6	3.7
Conference / Event Cancel (UK)	4.7	5.4	6.9	6.9	10.9	10.8
Decreased sales	82.8	83.8	90.0	89.2	73.2	72.2
Increased sales	10.9	10.8	5.4	5.4	8.2	8.5
Staff in isolation	1.6	1.4	2.3	2.3	14.5	15.5
Staff sick pay	0	0	1.5	1.5	2.3	2.6
Supply chain (major issues)	7.8	13.5	6.9	6.9	11.3	11.9
Supply chain (minor issues)	10.9	12.2	15.4	15.4	16.0	16.2
Respondents n=	**64**	**88**	**132**	**133**	**2,545**	**2,853**
IMPACT STAFF FURLOUGH (PERCENTAGE OF THOSE SAYING 'YES') *Note: response rates of less than 5 firms have been suppressed and marked #*						
Staff Furlough – Yes %	57.6	61.0	43.5	43.1	56.7	57.0
> Furlough (of yes) % 50%+ of staff	*52.6*	56.3	*70.0*	*67.7*	*50.0*	*49.9*
Respondents n=	**66**	**80**	**136**	**137**	**2,039**	**2,247**
CASH RESERVES (PERCENTAGE ABLE TO SURVIVE BY DURATION): *Note: response rates of less than 5 firms have been suppressed and marked #*						
< 1 Month	0	0	0.7	0.7	1.3	1.5
1 up to 3 months	13.6	12.7	18.1	19.0	15.9	16.3
3 up to 6 months	25.8	25.4	24.6	24.1	21.2	21.2
More than 6 months	37.9	38.1	29.0	31.4	34.1	34.1
Unsure	22.7	23.8	27.5	24.8	27.5	26.9
Respondents n=	**66**	**80**	**136**	**137**	**2,006**	**2,216**